

QUICKGUIDE for Otto

Installation

Enter the GLS easyConnect (Germany) platform with your credentials and go to **Settings > Integrations > All Integrations** and click "**Connect**" to start the installation of Otto.



After that you will be redirected to the screen below, and you need to click on "Your Shop Backoffice"



You will be redirected to Otto's Partner connect where you need to grant access to GLS easyConnect (Germany). Click on the **confirm** button.



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And provide your email and password to add it to your account. If you don't have an account with Otto, you can request one here

0770	IPARTNER
0110	CONNECT
E-Mail	
Username	
Password	
Password	
	Login
Forgot Password?	
<u>Do you need help log</u>	gging in?

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You will be asked to authenticate with the OTP, using the phone provided upon registration at Otto.



<u>Imprint | Privacy Policy | Terms and Conditions</u> / <u>Datenschutz</u> <u>DE</u> | EN After the installation is complete, you can check the GLS easyConnect (Germany) app in the Installed Apps section.



Quick setup

After the correct installation, you can access the plug-in settings, in the GLS easyConnect Platform (<u>https://easyconnect.gls-pakete.de</u>) by going to **Settings > Integrations > Integration details** to confirm all the settings of your shop.

By default, we have defined standard settings for your convenience.



Basic settings

In the **Basic settings tab**, you can find the following settings:

Integration / Store name

Your Shop domain (please confirm that is has the correct name included)

What status will be set

The status displayed in the page for after import, after label is printed and set on delivery are by set by default for you, so you don't need to change them, unless you need to.

Shop is Active

By default, the state of this option is on, so your web shop is able to communicate between the GLS easyConnect platform and Otto

Update Track & Trace code to shop

This option communicates your tracking ID back to your web shop after you create the label(s) for your order(s) in the GLS easyConnect platform. By default, the state of this option is on.

Shipping rules

In the Shipping rules tab, you will be redirected to the shipping rules page.

The rulebook allows the creation of rules that define which shipping solution and/or extra option to use for each type of shipping that comes from an online shop or CSV import.

It is important to note that shipping methods (shipping description and shipping value presented to the customer at check out) are configured in the online shop. The rulebook assigns the desired shipping solution and/or extra options to each of these methods.

The fundamental principles for using the shipping rules are as follows:

- Rules created in the rule book are cumulative so the order in which they are stored is important.
- You should pay special attention if there are conflicting rules. In this case you can add more shipping characteristics to make the rules unique or use the Stop Processing condition to prevent one rule overlapping with another.
- Rules are based on one or more characteristics of the shipment. Rules can be created where all selected characteristics must be present (All) or only some (Any);

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Shipping rules			
Rule Editor			
Shipping rules			
Rule Editor			
Rule Name (Required)			
Blank Rule			
When All conditions must	pe true. V		
Country Recipient Country zone Recipient) is (equal to) v		- +
Current time Day and Time Day of the week	is (equal to) 🗸		- +
Extra option Item lines Month		Cancel	Save
Shipping method name Shop SKU/EAN			
Total shipment value Weight			

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③ Settings

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An **operator** can be defined based on the selected attributes (the most frequent are the operators "is", "is not", "contains" and "does not contain")



An **action** can be selected to apply when the condition is reached. The most common is Carrier / Extra Option that allows to choose the shipping solution and Extra Option to apply, "Stop processing rules" that is important in case of conflicting rules and "Do not store shipment" that is used when shipping should not be imported (e.g. Store pickup)

GLS.		Shipping rules	
Image: Shipping Image: Analytics	GENERAL Account Integrations Printing SHIPPING Shipping defaults Shipping rules Contact list	Rule Dame (Requires) Blank Rule Condition(s) Vhen All conditions must be true. • • is (equal to) • • • • • • • • • • • • • • • • • • •	
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Shipping rules **Rule Editor** Rule Name (Required) Blank Rule Condition(s) Shipping defaults When 🗸 All conditions must be true. **Shipping rules** Any one of the conditions is true. None of the conditions are true. - + -Always execute when this rule is reached. Perform the following action(s) - + is (equal to) 🛛 🗸 \sim Cancel Save



Shipping rule example

The configuration of shipping rules depends on the shop configuration.

Examples:

Let's illustrate a shipping rule with the example of a rule created for a **specific "Shop"** (Otto) and adding an additional extra option "**Letterbox** (**DE**)"

- When creating this simple rule, the selected attributes are "Shop"
- For the **operators**, using "is (equal to)" for the "Shop" attribute <u>should match</u> the Otto store (i.e. Otto Otto).
- In the action you must select the "Carrier" and the "Extra option" desired, and if your GLS contract contains more than one service.

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Shipping rules

ule	Editor				
Rule	Name <mark>(Re</mark>	quired)			
Nic	ht-EU-Ve	rsand			
Cond	ition(s)				
	When	All conditions must b	e true.	~	
	Shop	~	is (equal to)	~	Otto - Otto
	-	~	is (equal to)	~	- +
	Perform	the following action(s)		
	Carrie	er 🗸	is (equal to)	~	Parcel -
	Extra	option 🗸	is (equal to)	~	Letterbox (DE) -
	-	~	is (equal to)	~	- +

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Ð	Logout

Cancel Save

Other configurations

An additional configuration section is available in the shipping platform, in this section you will be able to better manage the GLS products and your account.

GLS Account Credentials

This page will allow you to connect your WebAPI GLS account and display the services that you have available on your contract.

GLS.		Profile	System Password	WebAPI credentials
🖵 Shipping	GENERAL Account Integrations Printing	What are your WebAPI access of Parcel	details for the Parcel and Express product	s?
	SHIPPING Shipping defaults Shipping rules	Please enter your known Web WebAPI Username	API access data here: WebAPI Password	Customer-ID Contact-ID (with spaces between both IDs)
	Contact list			Save
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Shipping defaults

This page will allow you to set shipping defaults and select default services based on your GLS contract.

GLS.		Shipping method Shipping service Further options
🕁 Shipping	GENERAL Account Integrations Printing	Define shipping services Select the default settings
	SHIPPING Shipping defaults Shipping rules Contact list	Parcel ? Service
		Save
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Import Orders

To import orders from Otto to GLS easyConnect, go to the menu Shipping select the option **Shop Import**, confirm that the shop(s) are activated and click on the button "**Start Import**"

GLS.		Shop Import		
Shipping	CREATE SHIPMENT	Shop	Name (of shop)	
Analytics	Manual	OTTO Otto	otto	
Analytics	CSV-Import	-		
	Shop-Import			Start import
	ORDERS			
	Create labels & more			
	Created labels & more			
	Delivered			
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Creating Labels

To create a label for your order(s), go to the shipping portal, and on the menu Shipping select the option **Create labels and more**, select the order(s) and click on the button "**Create label**"

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GLS		Create label(s)	<u>^</u>	Sort list by:	Entry date 🗸 📋	Select date range (from	Search Q
			Create label(s)				
Shipping	CREATE SHIPMENT		Export CSV				
Analytics	Manual	Create labels &	Export CSV (selected)				
	CSV-Import		Export XML				
	Shop-Import	_	Export XML (selected)				
		✓ Date	Create order picklist	Shipping service	Country	Status	
	ORDERS	2024-04-23	Create packing slip #1014	Parcel	📑 DEU	⊘ Ready to create lab	el ¢
	<u>Create labels & more</u> Created labels & more Delivered	2024-04-23	Jens Test #1016	Parcel	📑 DEU	⊘ Ready to create lab	el ¢
		2024-04-23	Jens Test #1017	Parcel	📑 DEU	⊘ Ready to create lab	el ¢
		2024-04-23	Jens Test #1018	Parcel	💻 DEU	⊘ Ready to create lab	el ¢
		2024-04-23	Jens Test #1019	Parcel	🔳 DEU	⊘ Ready to create lab	oel 🗘
		2024-04-23	Jens Test #1022	Parcel	🔳 DEU	⊘ Ready to create lab	pel 🗘
		2024-04-23	Test test #1032	Parcel	🥅 DEU	⊘ Ready to create lab	pel 🗘
		2024-04-23	Test test #1033	Parcel	💻 DEU	⊘ Ready to create lab	el 🗘
		8 Results	Show 10 V				
同 Support							